



An EO Consulting Industry Perspective

ISPRS TC V, IPAC-2 Session: International Cooperation

Dehradun, November 20<sup>th</sup>, 2018

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# **Overview**

GAF – a longstanding Antrix/ISRO partner

 Indian EO Data in EU Programmes and Technical Assistance

 International cooperation: current needs and future directions

### **GAF** – the company in a nutshell



- Active in the sector since 1986, based in Munich and Neustrelitz (North of Berlin)
- Belonging to a group of European lead players Telespazio/Space Alliance (Leonardo/Thales)
- Revenues € 30 million, EBIT >10%, 230 staff, growth 10% over last 10 years
- Main customers in Germany, EU, International
- Strongest markets served: Defence, Agriculture, Forest, Mining ...

www.gaf.de

- 90% revenues with public institutions, 10% with commercial clients
- Key industrial player in the European Copernicus programme
- Key player in the International Development Consulting Arena
- Working successfully with Antrix since >20 years, directly and through former Euromap
- Working with all major and medium-sized EO data suppliers (Airbus, DG, Planet....)

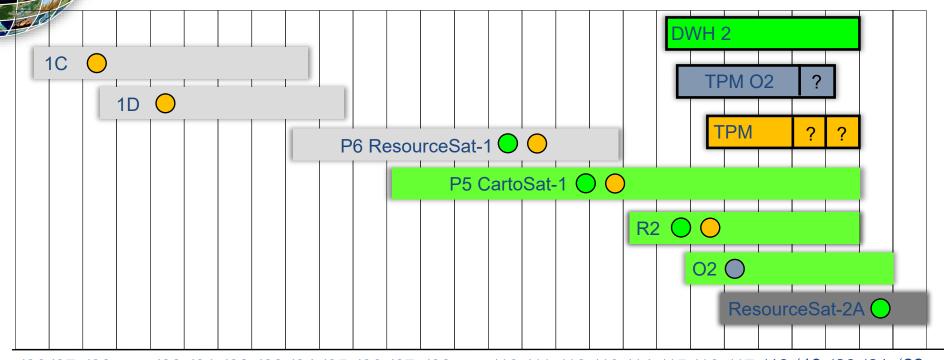






### **IRS Downlinks through GAF & Contracts**



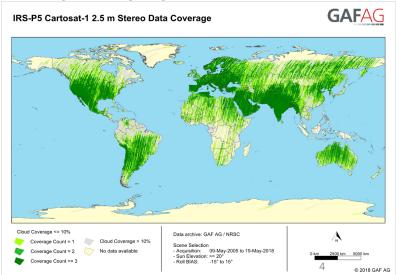


'96 '97 '98 '99 '00 '01 '02 '03 '04 '05 '06 '07 '08 '09 '10 '11 <u>'12 '13 '14 '15 '16 '17 '18 '19 '20 '21 '22</u>

Earlier downlinks

Current downlink contract

Reference to ESA contract



Potential mission





# **Upcoming Indian missions are of great interest!**

#### For example:

#### Cartosat-3

- Unique selling points for clients and applications in as well as outside Europe: hyperspectral, resolution, improving availability of VHR data
- paramount: quick & easy access to archive, fast and virtual tasking, quick delivery,

#### Resourcesat-3S

 Great advantages for DEM generation for larger surfaces: swath, 3D capacity, multi-spectral based 3d visualisation, GSD for multistereo DFMs

#### ...and more

#### Multi-Stereo VHR DSMS GAF Elevation Suite: EM3D Product



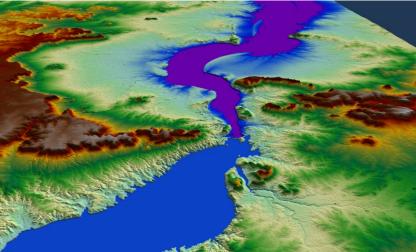
#### A Trans-National High-Resolution Digital Surface Model

Euro	3	
Maps		D

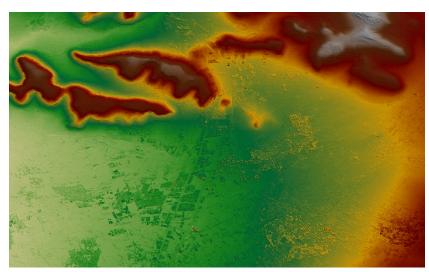
Post spacing	5 m
Spatial reference system	DD or UTM / WGS84
Height reference system	EGM96
Absolute vertical accuracy	LE90 5-10 m
Absolute horizontal accuracy	CE90 5-10 m
Relative vertical accuracy	LE90 <2.5 m
Base data	IRS-P5
Ortho layer pixel size	2.5 m

Digital Surface Model (incl. ortho image layer, quality and traceability layers)	Price per sqkm
Product < 50,000sqkm	€ 7.50
Product > 50,000sqkm	€ 4.50

- · Reliable through usage of multiple optical stereo pairs
- Homogeneous through a standardized and automated workflow
- Transparent through several quality- and traceability layers
- Detailed representation of surface by using a sophisticated and tailored algorithm based on Semi-Global-Matching



River Euphrat, Syria © 2014, GAF AG, includes Antrix material



Damascus, Syria © 2014, GAF AG, includes Antrix material



#### **Multi-Stereo VHR DSMs in the GAF Elevation Suite**



Horizontal Resolution	0.3 m		
Absolute horizontal accuracy	CE90 < 2.5 m (no GCI)		
Absolute vertical accuracy	LE90 < 3.5 m (no GCI)		
Minimum Order Size (data)	100 sq.km (new acquisition) 25 sq.km (archive)		
Base data	Worldview3/-4		



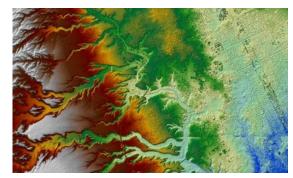
Tri-Stereo DSM Muscat, Oman © 2016, GAF AG, includes DigitalGlobe material

Horizontal Resolution	0.5 m		
Absolute horizontal accuracy	CE90 < 2.5 m (no GCI)		
Absolute vertical accuracy	LE90 < 3.5 m (no GCI)		
Minimum Order Size (data)	100 km² (new acquisition) 25 km² (archive)		
Base data	Pleiades, Worldview-1/-2/-3/-4; GeoEye-1		



Tri-Stereo DSM Cape Town, South Africa © 2015, GAF AG, includes Airbus material

Horizontal Resolution	2 m		
Absolute horizontal accuracy	CE90 < 5 m (no GCI)		
Absolute vertical accuracy	LE90 < 5 m (no GCI)		
Minimum Order Size (data)	500 km² (new acquisition) 100 km² (archive)		
Base data	SPOT-6/-7		



Tri-Stereo 2.0 DSM Ryadh, Saudi Arabia © 2015, GAF AG, includes Airbus material





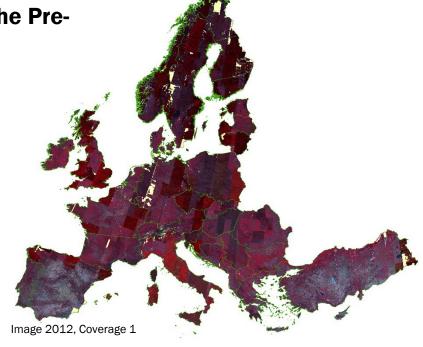
# (Indian) EO Data in EU Programmes and Technical Assistance

### **Indian Data and Copernicus: Pre-Sentinel Era**



**ESA IRS Coverages for Data Warehouse in the Pre- Sentinel Era of Copernicus Services** 

- Provision of several pan-European orthorectified HR coverages towards Copernicus
- Development of interfaces
- Close cooperation with German Aerospace Center (DLR) Neustrelitz
- Applications (in combination with other data sources):
  - Corine Land Cover (CLC) (44 classes, 25 ha MMU), regular updates since 1990
  - Thematic High Resolution Layers (HRL): Forest, Imperviousness, Grassland, Water & Wetness



ESA Dataset	GAF Publication /	Access		•		Application	Comment
description	GAF Press Note	ESA	Copernicus				
IMAGE 2006	2010/06, Sect. 4.1 2010/10, Sect. 3.1	ccess Data	view		via a sub-contract with Spot Image		
DAP_MG2-3_01 (Image 2009)	2010/06, Sect. 4.2 2010/10, Sect. 3.1		view	CLC,	as the main provider		
DWH_MG2_CORE_01 (Image 2012)	2013, Sect. 4.1 11/2011	to A	view	HRL	GAF provided first coverage		
HR_IMAGE_2015 (Image 2015)	2016, Sect. 4.1 05/2015	How	<u>view</u>		GAF provided majority data for both coverages		

#### **Example: Copernicus Land Monitoring Service (LMCS)**



- Provision of operational HR/VHR land cover/use mapping/characterisation products since 2011
- Industrial consortia of operational service providers
- Continental LMCS Component:
  - HR Layers 2012: Forest & Imperviousness, 2 Lots
  - HR Layers 2015: Forest & Grassland (Lead); Imperviousness & Water/Wetness & Small Woody Features (Contrib.)
- Local LMCS Component:
  - Riparian Zones (2012 + Extension + Update 2018):
     VHR LC/LU along major and medium EU rivers. > 80 classes +attributes (e.g. tree cover density)
  - Natura 2000 (2006-12 + Extension): VHR LC/LU changes and related pressures/threats in selected Natura 2000 areas







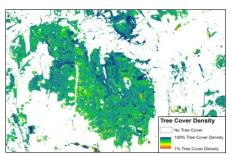


Riparian

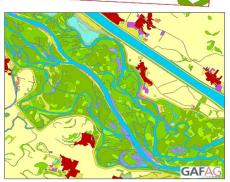
Zones









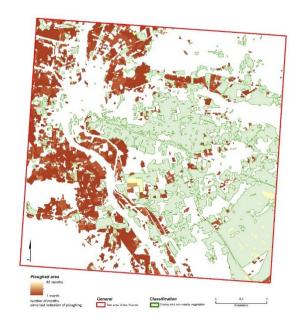




## **Copernicus LMCS + Sentinels + Evolution**



- Exploiting full potential of time series analysis: Sentinel-1/-2, Landsat, CCMs
- Combined optical/SAR solutions
- Allowing to retrieve:
  - new types of products, e.g. HRL Grassy & non-woody vegetation, HRL Water/Wetness
  - Improved product quality & time consistency
- Horizon2020 R&D project ECoLaSS
   (Evolution of Copernicus Land Services based on Sentinel data); Start: 01.01.2017
  - Next generation of continental/global LMCS services from 2020+
  - Higher automation levels & precision
  - Improved change detection & incremental updates



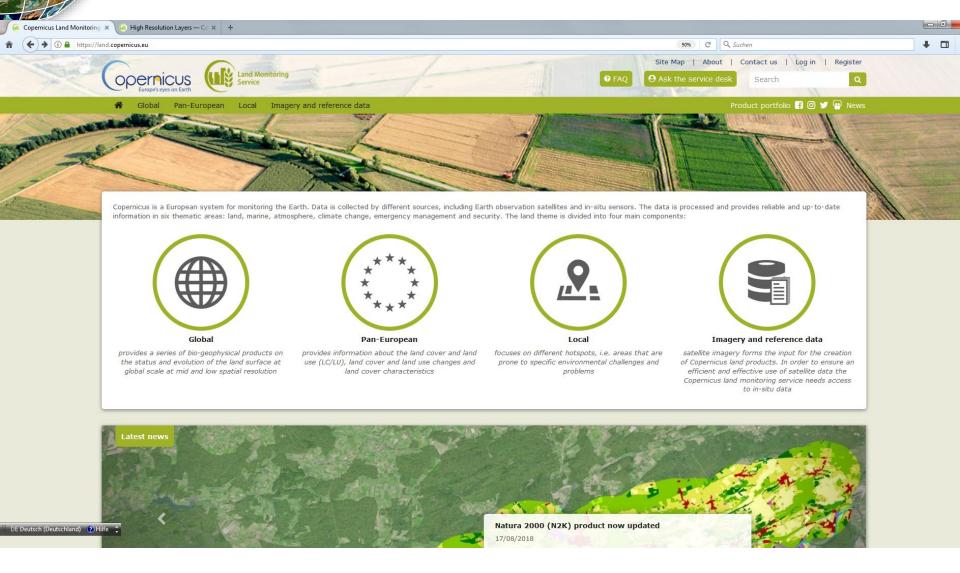
HRL GRA - Ploughing Indicator











#### **Mundi Cloud Platform**



# Mundi Web Services – Cloud Platform solution for EO data and processes Ease and extend close cooperation with partners and clients



GAF AG Key Business Development partner for Mundi in close collaboration with T-Systems and ATOS to

facilitate access to Copernicus data and information from the Copernicus services world wide alongside processing resources → laaS provided by T-Systems (OTC), PaaS and SaaS provided by ATOS, GAF, i.a.



#### **GAF** is supporting

Mundi Help Desk Services

#### and developing

Front Office Services for Key segments (e.g. Agriculture, Forestry) using fast access to EO and other data and powerful, scalable cloud processing capabilities



Your one-stop shop for setting up an Earth Observation service

https://mundiwebservices.com/



# **EO Data in Technical Assistance**

- "classical" TA with geospatial components
- IFI's ESA Funded for Key Users
- Copernicus Transfer



#### **Natural Resources Management in Darfur, Sudan**



# Inventory and MIS for sustainable NR management and environmentally and ecologically viable planning in Darfur for the Darfur Land Commission of the GoS



- Water Resources: testing of new data sources and methods
- Geology: base mapping, geo-chemistry & geochronology, mineral potential
- Geomorphology, soils & suitability assessment
- Socioeconomics & Livelihoods: access to NR
- Vegetation, Wild Life, Land Cover, Land use & Agriculture: map & change
- Urban Land Cover/Use & Infrastructure: VHR mapping
- Map compendium 250k for Darfur, selected areas at 50k and 5k, MIS
- Extensive capacity building & training









### NRDB Darfur - Activity Fields, Data & Information





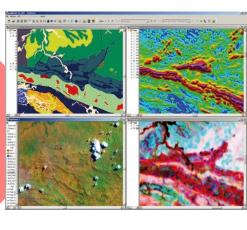
Socioeconomic survey sample households: rural, urban, IDPs, nomads Existing data digitised and archived

**NRDB** 

Darfur

EO based mapping core themes, multi-temporal





EC.E

Meteorology analysis

Water point monitoring

Supporting EO data: Landsat MSS, TM, ETM, LS8, IMS, ALOS AVNIR, PRISM, WV2, Pleiades, MODIS, Palsar, GPCC, TRMM, TAMSAT, ERA-Interim Extensive Field work

## **Peru - Consultancy for the CAT Project**



# CAT - Climate, Agriculture & Risk Transfer - BMUB/giz Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH

Foster Resilience of the Peruvian Agricultural Production to Climate Change

Component 2: Improvement of the Agricultural Information System for MINAGRI, the Agrarian Banking and Insurance Sector

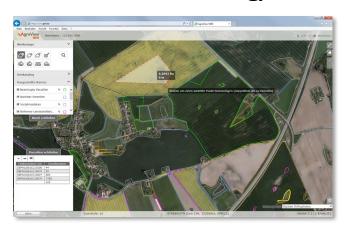
Duration: 06.2016 - 12.2018; Partner:



- A) Improvement of the agricultural statistics system
- B) Implementation of a collaborative web platform
- C) Provision of training in the use of modern technology



National Production Data – Analysis & Improvement incl. RS&GIS



Agricultural web-GIS developed by GAF AG

GAF AG





# **ESA Funded Development of Product Portfolio for Key Users**

Project:



Earth Observation for Sustainable Development - Urban Cluster

- 40 cities in Asia, Africa & Latin America
- Funded by:

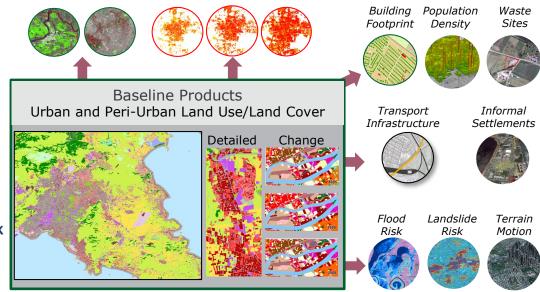


Key users:











#### **GMES AND AFRICA = Copernicus and Africa**





**AFRICAN UNION** COMMISSION

**SCIENCES AND** 

**TECHNOLOGIES** 

SUPPORT

PROGRAMME

**GMES AND AFRICA** 

**HUMAN RESSOURCES** 

# **GMES** AND AFRICA

#### A JOINT AU-EU INITIATIVE RESULTING FROM A LONG STANDING COOPERATION





17.5M€ for **Grants** (AUC/G&A)



6,5M€ for Staffing, Program Management, Coordination, **Outreach and** Capacity building (PMU)



**PRODUCTS** 

6M€ for support to the Programme Joint Research Centre – JRC, Italy Assistance Team -

TAT, Addis



~30 M€ **Program** me

**DATA & INFRASTRUCTURES** 





CONTINENTAL

**SIR** 

REGIONAL, NATIONAL, LOCAL

13 CONSORTIA

- 13 LEADERS
- 72 PARTNERS,
- 53 ASSOCIATES
- 46 AFRICAN COUNTRIES
- 6 EUROPEAN COUNTRIES

#### **G&A: Consolidating, Extending Applications + New Applications**









THE 13
CONSORTIA OF
GMES & AFRICA
AND THEIR
GEOGRAPHIC
COVERAGES



#### **International Collaboration in Earth Observation**



#### **Massive Changes**

- Flood of EO data
- EO market is not growing tremendously
- Complex data analytics, cloud technology and Al are important
- BD & Al new challenges: expertise & access
- From data and maps to intelligent information for practitioners and decision makers

#### **EO Use in TA Sector - Benefits not exploited**

- · EO information is not used systematically
- · Lack of awareness of potential and utility
- Lack of acceptance & experience how to use EO as a source
- · Lack of local operational capacities
- How to serve SDG's, how to support for "rapid, farreaching and unprecedented changes in all aspects of society" (IPCC 2018)
- Challenges & needs at governmental, decision maker and end user level
- · How to trigger change?

#### ...but not quite as radical

- EO is one element of many sources.
- Foster an organic growth; EEA39, Copernicus and ESA supranational projects will teach a lot
- yet will not achieve accuracies needed for complex requirements,
- Establish data democracy, standards in SDIs, quality, best practice, governmental policies,
- Still not self-evident: user centric approaches, experiences in EO4SD, Copernicus, G&D, ...

#### **Mainstream EO Use!**

- EO information should be integral part of the entire project life cycle
- Lobby EO as standard tool
- Raise IFIs' & clients' acceptance & understanding: methods, guidelines, standards, best practice
- Know-how transfer
- Inclusive earth observation frameworks that respond to overall needs of environmental management and climate change
- Need for extensive vertical and horizontal training programmes